

# Main Facts About Company



# Beeline is a part of international telecom group VEON

HEADQUATERS —
AMSTERDAM, THE NETHERLANDS

209 mln

clients in 9 countries

\$7.98 billion

revenue in 2020

48%

share of Beeline revenue



## Beeline is not mobile communications alone

Home Internet Big Data and AdTech Beeline TV INDIVIDUALS Cloud Mobile services Mobile including Internet services SIN commerce Fixed-lines Converged  $\alpha$ solutions Apps Networks Telephones and rented channels and devices

## Beeline is one of the largest communications provider in Russia and CIS

CURRENT RESULTS\*

49 mln

subscribers

₽274 billion

total revenue

26,440

employees

300,000

B2B clients

₽64.1

B2B revenue

₽353

**ARPU** 

(average revenue per user)

A B O U T C O M P A

# A B O U T C O M P A N

## Beeline rapidly increases 4G network coverage

88%

population covered by 4G

82%
mobile traffic via 4G

82
regions
covered by 4G

X2.5
number of 4G stations in 3 years

OTHER NETWORKS 2G 94% population 3G 93% population pilot launches

\*By the end of 2020 5/29

# Beeline in Moscow provides continuous communication above and underground

CITY

+300%

voice via LTE

+10,000

new BS. Tripling the construction speed

+800,000

residents of townhouse villages and apartment blocks

Every third client uses VoLTE

First in Russia 2100 MHz refarming from 3G to LTE

METRO

4G

covers all metro stations

x5

data traffic in metro

# Beeline is gearing up for development of future technologies

having launched pilot 5G zones in Moscow, Saint-Petersburg, Sochi and Khakassia

first long-term 5G pilot zone at Sevkabel Port public and business venue for regular users with Beeline Gaming and VR game

first surgeries and remote medical consultation using 5G in Russia

> first use of 5G for unmanned Belaz haul trucks at coal open-pit mining area

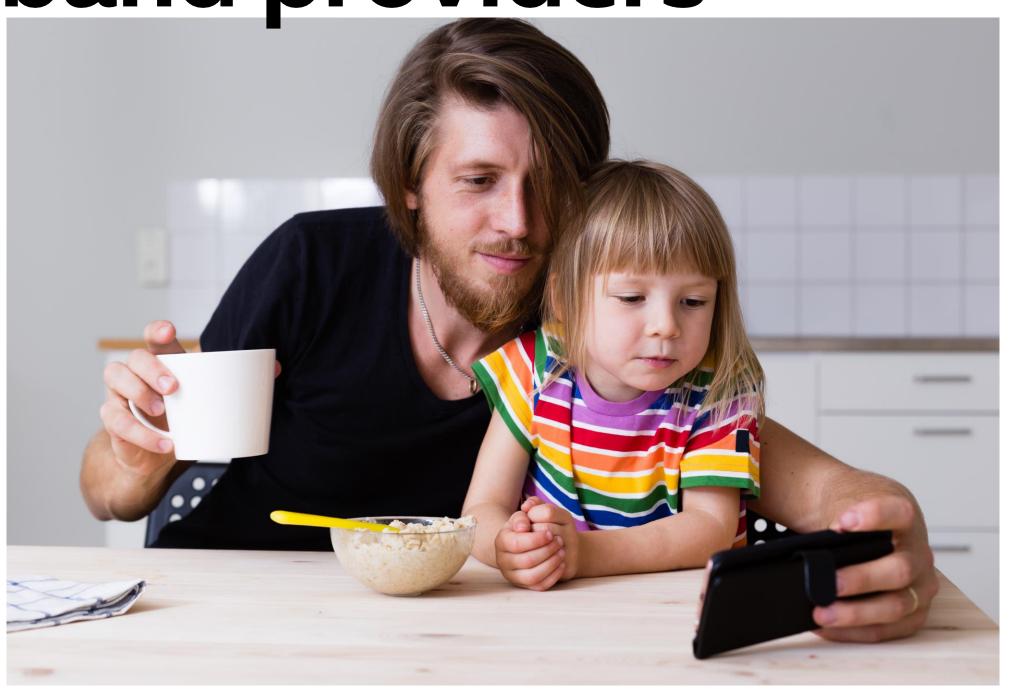
first use case test of 5G pilot zone on the territory of sports complex Luzhniki during the football match between Russia and Scotland

first online social media broadcast via live 5G network in Russia

first 5G holographic call in Russia

virtual tourism, cloud gaming and much more

Beeline is one of the leading fixed-line broadband providers



2,80000 connected households 6,200 connected business-centres Beeline was first in Russia to provide broadband Internet access via both own and rented networks - as a virtual operator (Fixed Virtual Network Operator)

\*By the end of 2020 8/<sub>29</sub>

## Beeline is converged services pioneer

Converged offers combine mobile and fixed networks, previously provided separately.

It is convenient and budget-saving

9/29

## Tariffs "Close People"

Full value offer for households providing connection for the whole family

#### **Includes:**

- Mobile services
- Home Internet
- Beeline TV

## Fixed Mobile Convergence (FMC) Beeline products

1.5 mln

households in **180+** cities

54%

users of Home Internet

\*By the end of 2020

# A B O U T C O M P A N 1

# Beeline makes it possible to go shopping and receive services where convenient

OFFLINE

4,000 stores

with franchise

Get your coffee at our store, pick-up your order from a partner post terminal or use ATMs and much more

ONLINE

## Website

with detailed information on all important issues

## Internet store

for buying new device, getting insurance, antivirus, etc.

## "My Beeline" App

find at hand latest account information, services management, order new SIM and eSIM, leave a request for Home Internet connection, change of mobile number or MNP services

\*By the end of 2020

## Beeline pushes boundaries of standard telecom

**Risk scoring** — default analysis (for banks and insurance companies) and other events

**Verification** of subscribers' data

Video analysis based solutions for various business areas: improving retail customer services, passenger traffic control in transportation, production processes control in industry

## Predictive geoanalysis —

recommendations on sales locations, population dynamics and profile assessment

Lead generation — Identification of subscriber segment attracted by 3<sup>rd</sup> party product with further digital communication

Audio analysis services enhancing quality of customer service in callcenters of any size

#### Big Data APIs -

providing brands, integrators and startups access to Big Data services via standartised API to create new products and businesses and improve process efficiency

TV analysis — analysis of TV advertising campaigns efficiency, drafting portrait of the target audience

Segmentation/profiling client customer base

## **Beeline TV** — unified access to TV channels and films from various devices

Cloud gaming service Beeline Gaming — opportunity to play demanding games on any computer

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**Beeline Music** – over 30 mln popular audio tracks of Russian and foreign performers and groups

**Beeline Magazine** – access to online versions of all popular Russian print media, podcasts and topical lectures

**Beeline Cloud** – cloud storage for all important pictures, files, contacts and other content

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## Beeline pushes boundaries of standard telecom

#### Beeline online-card

for online and offline purchases

**Insurance policy** sales

Simplification of private investments, first project of online store for purchasing mutual funds via "My Beeline" app

Prepaid card **Beeline Mastercard**with free banking

Issue of virtual and physical debit cards

#### Issue of loans

at stores by digital signature

National and international money transfers

#### Payments in marketplaces

(Google Play, App Store) from mobile balance

**Beeline co-branded credit card** in partnership with Alfa
Bank



**Network for smart devices** created in Moscow using NB-IoT standard



**Subscription and License** (MS Office, Kaspersky, Eset, Dr.Web, LitRes, Amediateka, VipPlay, ivi, more.tv, etc.)



Mobile assistant for healthy lifestyle **mWellness** 

## Beeline Business – reliable B2B partner

## helping small business

## Mobile Enterprise

- Customer Relationship Management (CRM)
- Setting and monitoring tasks
- Routing calls to the right employee

## Beeline.PROmotion

- Target audience analysis
- Marketing surveys
- Single window for all communication channels: target text messaging /push, internet advertising, target calls

## Cloud PBX

- Single multichannel number
- Call recording and analysis
- Integrated SIP telephony

## Unified Monitoring

- Automatic employee location
- One-time and regular movement reports
- Simple and user-friendly personal account

## Beeline Business – reliable B2B partner

## leading digital transformation of large business

## System Integration

Complex IT solutions from data backup to creating digital IT infrastructure from scratch

## Cloud Infrastructure VMware

IT-solution for placing virtual server and software resources in Beeline data centres

## Internet of Things

Smart business with easy management from anywhere in the world

## Big Data

Using Big Data to enhance business efficiency

## Information security

Complex of IT solutions for information data security, detection of targeted attacks and unknown threats, data protection against hacking, leaks and damage

## Beeline Business – reliable B2B partner

## cooperating with other operators

Partnership with operators in over 100 countries

## Vast own baseline network

- FOCL length 107,000 km
- MPLS node capacity over 150 units

Extensive service pack of voice interconnect, data transfer and communication channels:

- Connection and transfer of voice traffic in telephone network
- Attracting agents to pass telephone traffic
- Attracting agents to distribute 8-800 service
- Internet exchange (IP-transit)
- Virtual private network (VPN)
- Multicast passing TV broadcast signal
- Connecting operators' comcentres to technical solution of law enforcement support system
- Organisation of communication channels
- Channel lease exchange

# Beeline is one of the most attractive employers in Russia\*

BEEFREE Most ambitious project on teleworking in Russia

30% administrative office personnel works on BeeFREE as of 31.12.19

31.12.2018 finalised office sites initiatives

Resulting in:

25%

lower administrative rental and office maintenance costs\*\*

24%

less administrative office space

43%

employees say that work from home option makes Beeline their employee of choice 97%

employees say that there was no change in their performance or it increased during remote work period

# A B O U T C O M P A N Y

# We were first in Russia to endorse high ethical business standards

And received 230 points of 261 during Russian Business Ethics Network audit

## Business ethics and compliance

Our main value is fair business practice. It means that business meets all applied regulations, fights corruption and is being lead in accordance with international standards

All together it is called compliance



## Code of conduct

Our values mirror our company culture: "love my client", "being a team player", "committed to work result", "create the future", "being fair and open"

Being fair and open for us is always working according to principles of ethics, fairness, and integrity

# Technology and social progress

SUSTAINABLE DEVELOPMENT STRATEGY



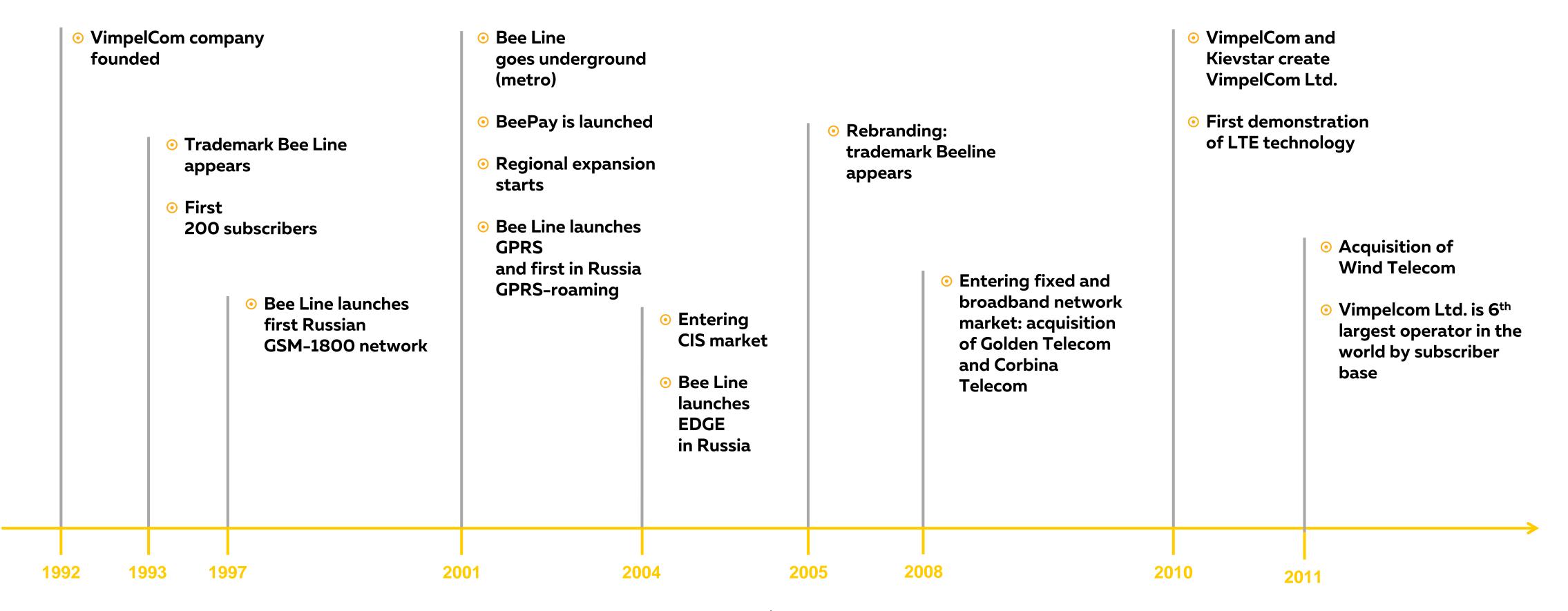


healthcare, social and environmental security, we also condemn bribery and corruption, react to confidentiality

and explore its prevention options

## Beeline came a long way during 29 years

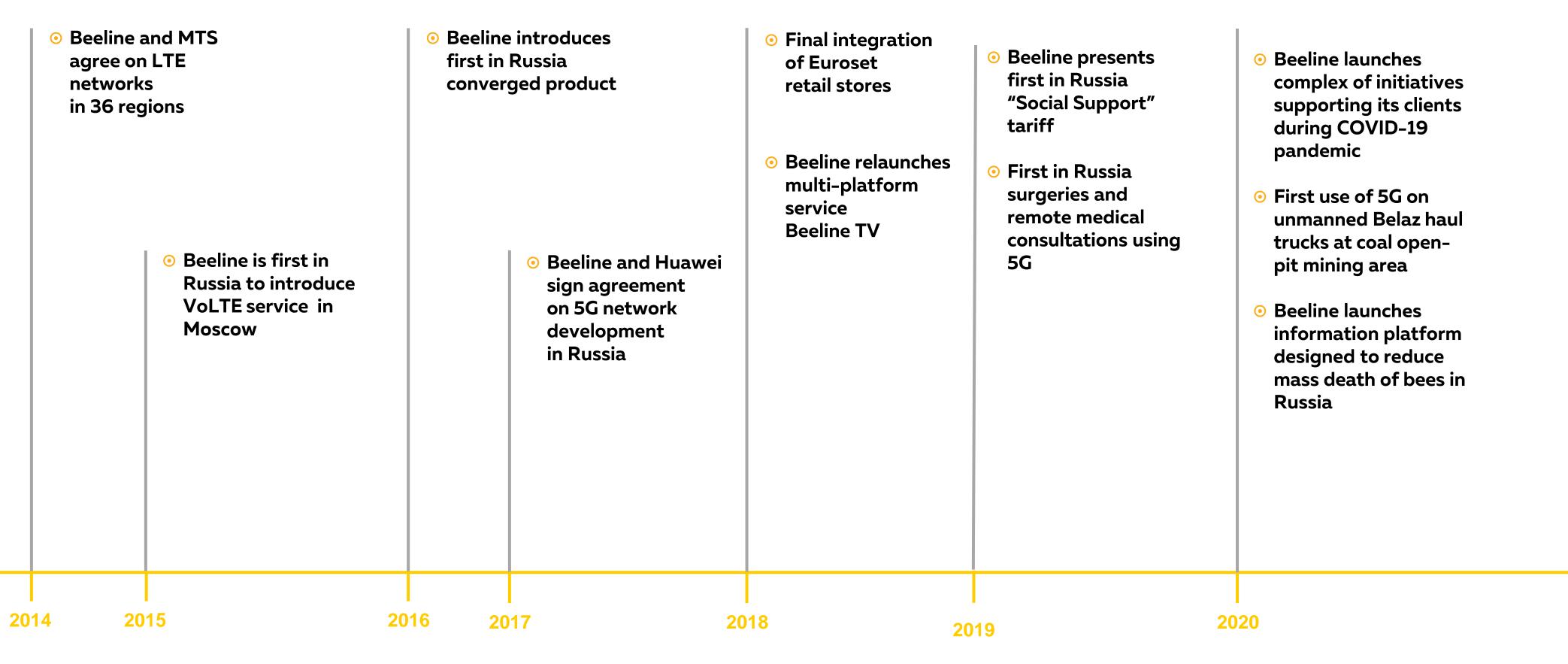
## BRIGHT START



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## Beeline came a long way during 29 years

## NEW DEVELOPMENT



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## Silver Mercury 2020

- Best innovative campaign
- Best digital campaign
- Best brand impact (on society) & territory branding
- Best craft of video & audio content
- Best product launch or re-launch campaign
- Best product launch or re-launch campaign
- Best brand loyalty campaign
- Best marketing campaign of digital tool
- Best execution of classic digital tool
- Best execution of media
- Creative effectiveness
- Best event sponsorship campaign
- Advertiser of the year



#### EffieAwardsRussia 2020

- Media/Campaign with efficient SMM
- Focus/One-Time Engagement
- Focus/Marketing Innovation
- Internet&Telecom
- Audience/Youth Marketing
- Audience/ Influencers. Campaigns with public figures
- Focus/Seasonal Marketing
- Focus/Branded Utility



## The Caples Awards 2020

- Creative Use of Data
- Integrated
- Branded Content



#### white square

## Festival White Square 2020

Advertising and

Beeline special offer "Gigi Za Shagi" (Gigs for Steps) won 6 Marketing Festival awards: 5 silver prizes for Creative Digital Campaign, Digital Campaign, Branded tech and innovations, Visual branded content, Omni-channel Campaign and one bronze prize for Digital Craft



### Art Directors Club Russia 2020

Beeline special offer "Gigi Za Shagi" (Gigs for Steps) won 10 awards: gold for Branded Content, 5 silver prizes for Online Video, Craft - music and sound, Data Visualisation, Integrated Campaigns for commercial brands, Craft direction, cinematography and editing and 4 bronze prizes for Best use of Technology, Interactive campaigns, Animation, vfx, cgi and 3D and Interactive design



### AdStars 2020

- Brand Experience & Activation
- Interactive

### **PHNX** PHNX Tribute 2020

• Websites & mobile sites

#### CRESTA Cresta Awards 2020 **AWARDS**

- Creative use of Data
- Outstanding Animation (film/video)



### Bema! 2020

- Best road show
- Best hybrid event





in Effie Index Global 2020 (Telecom in Europe category)





#### EffieAwardsRussia2019

- Seasonal Marketing
- Startup Efficient Launch
- Media Innovation and Media Idea
- Influencers. Campaign with Public Figures



## Bema! 2019

Best sponsor integration Best integrated campaign



#### MIXX Russia Awards 2019

- Best Use of Data
- Mobile Campaign
- Performance Campaign
- Media Strategy



## TAGLINE AWARDS Tagline Awards 2019

- Best Digital BTL Campaign
- Best Integrated Project
- Best Telecom/ IT/ Internet-Business Campaign
- Best Music/Sound-Design



### 2019 MAA Worldwide

• Best event or experiential marketing campaign



## Red Apple Festival Of Media 2019

Best Digital Strategy



## Red Apple Festival Of Media 2018

- Best Engagement Strategy
- Best use of non-standard advertising



## National Business Communications Award

- Best Sponsorship Project
- "Gorod po Shagam" (Beeline Walks) Best Marketing Campaign



## Russian Sponsorship Awards

- Best Use of Digital and Social Media in Sponsorship
- Best Sponsorship Project



## **E5a** European Sponsorship Award

- Best Use of Digital Channels in Sponsorship
- Best Music Sponsorship
- RSA Grand Prix Projects from Other Countries



in most expensive brands rating in Russia according to





#### GSMA Global Mobile Awards 2020

Beeline and Liza Alert won in nomination Best Mobile Operator Service For Consumers



## Effie Awards Europe 2020

 Positive Change/ Positive Contribution to Society and Sustainable Development. Brands/Companies



#### Effie Awards Russia 2019

Gold in nomination "Contribution to Society and Sustainable Development" for the project "Lost is not Always Missing!"



## Фестиваль «Белый квадрат 2020»

Beeline case "Save Bees" won 5 awards: gold in Voice Marketing Festival activation nomination, silver — Mobile Tech and Innovations and three bronze award in nominations Change for Good, Use of Real-time Data, Social Data & Insight



#### GSMA Global Mobile Awards 2019

Beeline and Motorica won in nomination Best Use of Mobile for Accessibility & Inclusion



### EffieAwardsRussia 2019

- Special recognition for efficient integration of UN 17 goals of sustainable development
- Positive Change/ Positive Contribution to Society and Sustainable Development. Brands/Companies

## **CEA** 2019

## Corporate Engagement Awards

Silver in Best community involvement during a CSR programme



## People Investor: Companies Investing in People 2020

First prize for "Building Relationships with Partners and Customers"



## Leaders of Corporate Charity 2020

1<sup>st</sup> prize for Best Programme (Project) Using Information Technology Aiming at Sustainable Development Goals with Neural Network solution Beeline Al- Search for People for search-and-rescue squad Liza Alert



## Leaders of Corporate Charity 2018

Project "Lost is not Always Missing!" named best programme (project) supporting volunteering development in Russia

Project "Technological Solutions for Charity" named best programme (project) supporting NGO infrastructure development, charity and volunteering in the region of the company presence



## Research DisQuestion of inclusion project Everland

Beeline named leader in accessibility of mobile services for people with disabilities



## Visionaries. Managing Change 2020

Neural network solutioon Beeline AI – Search for People for Liza Alert won 1<sup>st</sup> prize for Unique Synergy



## Visionaries. Managing Change 2018

Project "Lost is not Always Missing!" for Liza Alert – winner in nomination "Society"



## Lime International Social Advertising and Communications Festival

1<sup>st</sup> place in nomination "Best Projects in Business Social Responsibility"



## Company Founders



## Dmitry Zimin

VimpelCom Founder and President Emeritus



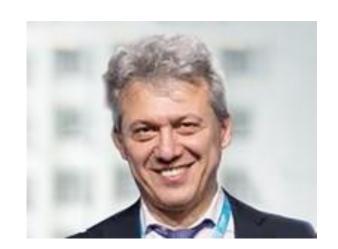
## Augie K. Fabella II

VEON Ltd. Co-Founder and Chairman Emeritus

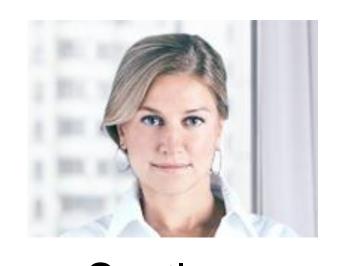
## Top-management



Alexander Torbakhov CEO



Rashid Ismailov President



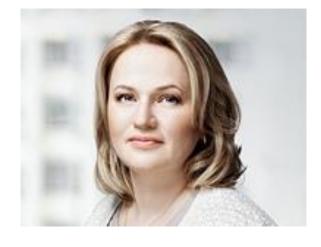
Svetlana
Kirsanova
Executive Vice-President,
Retail Business



Viktor
Biryukov
Executive Vice-President,
Legal and Corporate Affairs,
Compliance



Maxim
Zaykov
Executive Vice-President,
Corporate Development



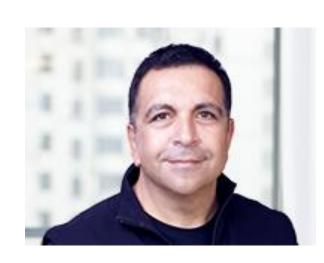
Lyudmila Smirnova Executive Vice-President,

Chief Financial Director



Olga Filatova Executive Vice-Pres

Executive Vice-President, Human Resource Management, Business Development and Support



George
Held

utive Vice-Preside

Executive Vice-President,
Digital Development
and New Business
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Valery Shorzhin

Executive Vice-President, Technical Development



Sofia Ivanova

Vice-President, Communications and Sustainable Development

## Top-management



Igor Bardintsev Vice-President,

Data Management



Elaeva
Vice-President,
Quality and Customer
Experience

Maria



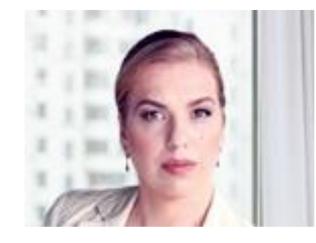
Anton Rubenchik Vice-President, Information Technology



Sergey Bykov Vice-President, Operator Business



Dmitry Glotov Regional Director, Western Region



Ekaterina
Kudryashova
Regional Director,
Central Region



Dmitriy
Mashin
Regional Director,
Moscow Region



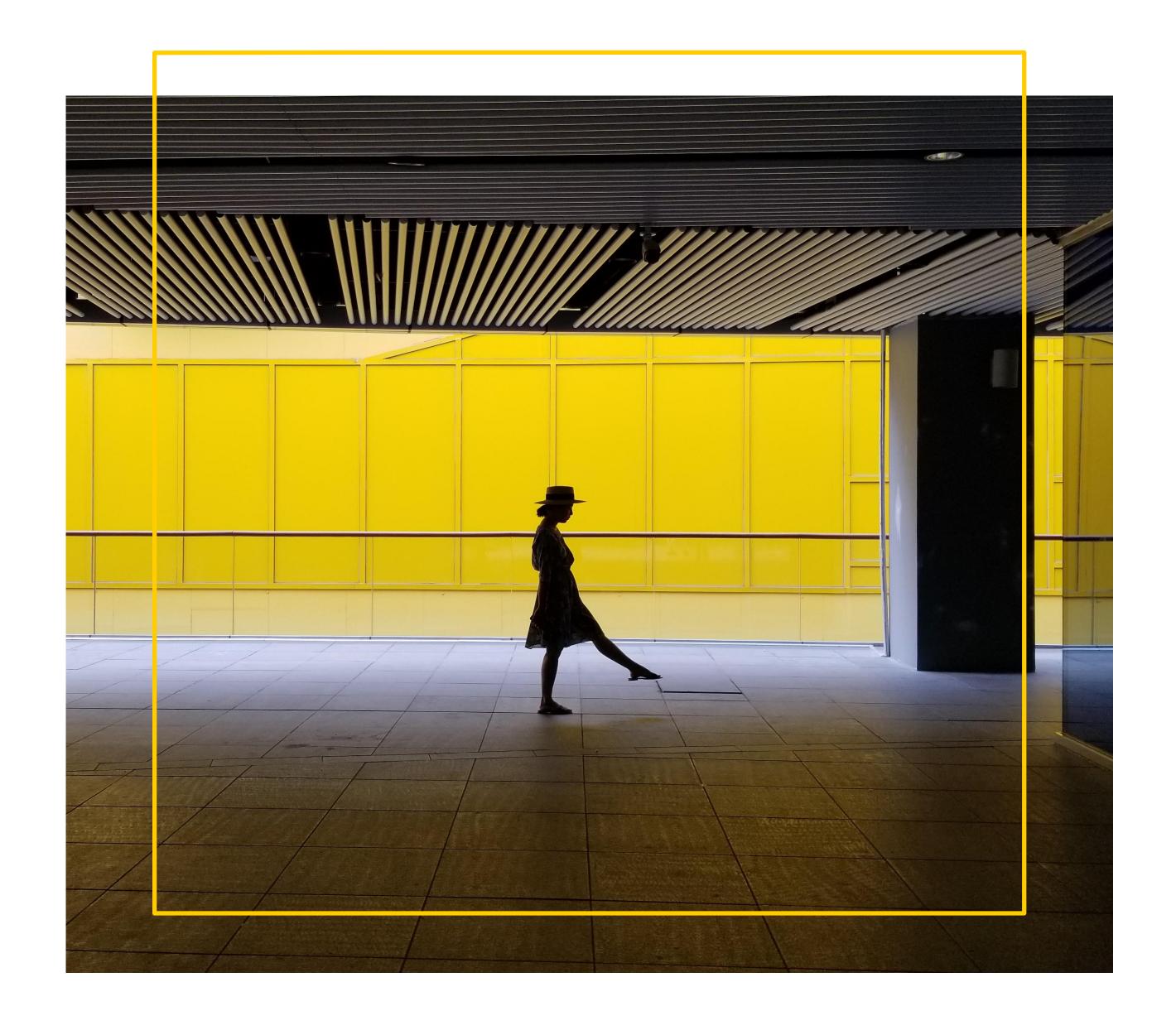
Andrey
Pyatakhin
Regional Director,
Southern Region



Maxim Sharkov Regional Director, Eastern Region



# Live on the bright side!



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